

NOTICE

MINUTES

WALNUT CREEK MUTUAL NO. TWENTY-EIGHT
SPECIAL 2024 BUDGET MEETING OF THE BOARD OF DIRECTORS
FRIDAY, SEPTEMBER 29, 2023, at 1:00 PM
AT THE MOD CONFERENCE ROOM
IN PERSON (**BOARD ONLY – DUE TO LACK OF SPACE**)
RESIDENTS VIA ZOOM

1. CALL TO ORDER: Susan Hildreth, President called the Special 2024 Budget Meeting to order at 1:03 p.m. This meeting was held in person (Board) and on Zoom for the members due to a lack of space in the MOD Conference Room located at 800 Rockview Drive, Walnut Creek, CA 94595.

2. ROLL CALL: Susan Hildreth, President
Vacant Vice President
Isabelle Chen, Treasurer/Secretary

STAFF: Jeroen Wright, Director of Mutuals Operations
Bud Baxter, Budget Manager
Rick West, Senior Building Manager
John Tawaststjerna, Landscape Manager
 - REVIEWED 2024 PRELIMINARY BUDGET
The Board went over the 2024 Preliminary Budget with the staff for the first round of negotiations. The Budget was not approved.

3. RESIDENT FORUM

4. ADJOURNMENT – There being no further business, the meeting adjourned at 3:00 p.m.

Linda Schoeffner

Linda Schoeffner, Assistant Secretary
Walnut Creek Mutual #28

