

**AGENDA**  
WALNUT CREEK MUTUAL NO. TWENTY-NINE  
ANNUAL MEETING OF THE MEMBERS  
MONDAY, MARCH 16, 2015 AT 9:30 A.M.  
MULTI-PURPOSE ROOM #3, GATEWAY COMPLEX

**ROLL CALL** – Gannon, Crane, Bombardier, Simon, Chauncey

**MINUTES FOR APPROVAL**

Quarterly Meeting – December 15, 2014

**AUDIENCE INTRODUCTIONS**

**PRESIDENT’S REPORT** – Beth Gannon

- Overview of Operating and Reserve Expenses
- Thirteen re-sales over past 12 months
- Close of escrow Alterations Meetings will commence
- Review of 2015 coupon payment
- List of Work Orders
- Mutual 29 NEEDS Community VOLUNTEERS!!
- Compliance with Policies and CC&Rs
- General Concerns: Role of President
- Legal Seminar
- Neighbors: Mrs. Joan Mosheim passed away. Mr. and Mrs. Clare moved away.  
We welcome new resident Linda Adams.

**NOTICE OF MEETING AND ANNOUNCEMENT OF ELECTION RESULTS** – Assistant Secretary

**FINANCIAL REPORT** – Jim Bombardier, Treasurer and  
Paul Donner, Director of Mutual Operations

**BUILDING MAINTENANCE AND PUBLIC WORKS** – Roger Wilcox, Chair and Rick West, Build. Maint. Mang.

**LANDSCAPE REPORT** – Sandra Chauncey, Landscape Chairperson and Rich Perona, Landscape Manager

**SOCIAL REPORT** – Bill Chauncey

**TRUST COMMITTEE REPORT** – Barbara Crane

**EMERGENCY PREPAREDNESS** – Vacant

**UNFINISHED BUSINESS**

A. Parking Policy

**NEW BUSINESS**

**RESIDENTS’ FORUM**

**ANNOUNCEMENT**

NEXT MEETING: Quarterly Meeting: Monday, June 15, 2015 at 9:30 a.m.,  
Multipurpose Room #3 (Gateway complex)

**ADJOURNMENT** – Recess to Organizational Meeting and Executive Session